EMIS Change 24-17: (3.5) Review and revision of EMIS Manual Chapter 3 Public Comment open from May 5 through June 3

EMIS Change 24-17

For this change, Chapter 3 of the EMIS Manual was reviewed and revised. This document includes the updates to Section 3.5 Contractor Staff Employment (CJ) Record. Updates to this section include the following.

- Corrected valid options for Position FTE
- Clarified reporting guidance for Employee ID



REVISION HISTORY

The revision history sections of the EMIS Manual provide a means for readers to easily navigate to the places where updates have occurred. Significant changes and updates are indicated through underlined blue text for additions and red text with strikethroughs for deletions. Minor changes—such as typos, formatting, and grammar corrections or updates—are not marked.

Version	Date	Effective	Change #	Description
<u>5.8</u>	8/3/23	FY24	<u>24-17</u>	Corrected valid options for Position FTE.
<u>5.8</u>	<u>8/3/23</u>	<u>FY24</u>	<u>24-17</u>	Clarified reporting guidance for Employee ID.
<u>5.8</u>	<u>8/3/23</u>	<u>FY24</u>	<u>24-17</u>	Review and revision of section.
5.7	7/1/23	FY24	NA	Posted for FY24.
5.6	7/1/22	FY23	NA	Posted for FY23.
5.5	7/1/21	FY22	NA	Posted for FY22.
5.4	7/1/20	FY21	NA	Posted for FY21.
5.3	7/8/19	FY20	NA	Posted for FY20.
5.2	7/2/18	FY19	NA	Posted for FY19.
5.1	2/9/18	FY18	NA	No FY18 changes.
5.0	7/17/17	FY17	NA	No FY17 changes.
4.0	8/16/16	FY16		Added Coming Changes section.
3.0	11/18/15	FY15		Updated language to reflect shift from reporting periods to
				FY15 reporting.
2.0	6/12/15	FY14K	1010	Removed references to unit funding.

COMING CHANGES

The EMIS Manual is a living document, and each fiscal year's version is updated throughout the school year. For information regarding specific known changes that may impact the elements in this section, see the appropriate EMIS Changes webpage.

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3.5 CONTRACTOR STAFF EMPLOYMENT (CJ) RECORD

Required Collection Requests

The Contractor Staff Employment (CJ) Record is to be reported for the Initial and Final Staff and Course (L) Collections.

General Guidelines

The Contractor Staff Employment (CJ) Record is an extension of the Staff Employment (CK) Record. It is required in order for the It allows contractors to be able to report the amount of time (or Position FTE) that a staff members in the same position is serve ing a resident/educating districts.- Contractor Staff Employment (CJ) Records are only reported by contractors that are EMIS reporting entities. Contracting districts and non-EMIS reporting entities never report CJ Records.

<u>At least one CJ Record</u> is required to be reported by each contractor for each staff member providing services or teaching a course at a contracting district. Staff who are serving or teaching at multiple districts must have multiple CJ Records reported; there should be one CJ Record for each contracting district. In some cases, one class will include students from multiple contracting districts. In these situations, a separate CJ Record should be reported for each contracting district.

For reporting <u>instructions-guidance</u> regarding specific contracting situations and <u>which entity reports this record</u>—as well as other staff data, student data, and course data—reporting this record, see <u>EMIS</u> Manual Section 3.2 Reporting Contracted Staff.

A The contractor (in many cases an ESC) must be an EMIS reporting entity. The term "contract" refers to an agreement with another entity or individual to provide services. The nature of the contract may range from a formal written document to a general agreement between district leaders.

The term "contractor" refers to the entity with which the resident/educating district is contracting. A contractor may be a reporting entity, i.e., an ESC or another school district. The term "contracting district" refers to the resident/educating district.

The contractor (either the ESC or another EMIS reporting entity) with which the resident/educating district contracts for a staff member to provide services and/or teach a course to students, is responsible for reporting a Staff Demographic (CI) Record and at least one Staff Employment (CK) Record (one Staff Employment (CK) Record is reported for each position held by the employee). If multiple resident/educat-ing districts are contracting with the ESC or another EMIS reporting entity for the same staff member in the same position to provide services or teach a course, then the contractor (the ESC or other EMIS reporting entity) is responsible to report a Contractor Staff Employment (CJ) Record for each resident/educating district the staff member in the same position is serving.

The resident/educating district does not report a Staff Demographic (CI), Staff Employment (CK), or Contractor Staff Employment (CJ) Record for the contracted staff if they are contracting with an ESC or another EMIS reporting entity.

If the resident/educating district is contracting with a non-EMIS reporting entity, they do not report this record. Instead they report either a Contract Only Staff (CC) Record or a Staff Demographic (CI) Record and a Staff Employment (CK) Record.

A Contractor Staff Employment (CJ) Record is only reported by the contractor. One record is reported for each district where the staff member is serving. If the staff member in the same position code is providing services or teaching courses to students from multiple districts, then one Contractor Staff Employment (CJ) Record is to be submitted for each of the districts being served.

Programs and Services Provided to Students. There are a number of positions for which Aa resident/educating district may contract with an ESC or another EMIS reporting entity. to supply a staff member to provide programs and/or services to students. The following eExamples of such positions include but are not limited to such positions the following.

- Audiologists
- School Psychologists
- Physical Therapists
- Occupational Therapists
- Speech and Language Therapists
- Supplemental Services Teachers special education

These staff members should only have a Contractor Staff Employment (CJ) Record reported in specific situations. A Contractor Staff Employment (CJ) Record should be reported if: any of the following apply.

- The staff member will enable the contracting district to receive preschool related services funding (use assignment area 999412), or
- The contractor is an EMIS reporting entity other than an ESC, or
- The contractor is an ESC, and the service is not one that is provided to all but a few member districts. A CJ Record must be reported for any staff member who will be included in the staff FTEs on the report card. See Category #3, Situation B in EMIS Manual Section 3.2 Reporting Contracted Staff.

A Contractor Staff Employment (CJ) Record should *not* be reported if: the contractor is an ESC; *and* the staff member provides a service that is provided to nearly all ESC member districts as a part of the basic service offerings of the ESC.

Courses. A resident/educating district may contract with an ESC or another EMIS reporting entity for a staff member to teach a course. A staff member teaching a course to students from one or multiple resident/educating_districts is required to have a Contractor Staff Employment (CJ) Record reported by the contractor for each resident/educating_contracting district being served by the staff member. The contractor (i.e., the ESC) does not report a Staff Course (CU) or Course Master (CN) Record for these teachers. See EMIS Manual Section 3.2 Reporting Contracted Staff for more detailed information on which entity reports which records.

The resident/educating district is responsible for reporting a Course Master (CN) Record for the course linked via Local Classroom Code to a Staff Course (CU) Record for the contracted staff member with the IRN of the contracting entity reported in the Staff Provider IRN Element and the State Credential ID of the staff member teaching the course reported in the Employee ID Element.

For specific reporting situations regarding contracted staff, see Section 3.2 Reporting Contracted Staff.

Administrators (Position Codes 100-199). A Contractor Staff Employment (CJ) Record should be reported for administrative positions only in a limited number of situations.

- The administrator is serving in the contracting district as a principal for one of the contracting district's buildings
- The administrator is serving as the superintendent or treasurer for the contracting district
- The administrator is a gifted coordinator or preschool special education supervisor (see Section 3.2 Reporting Contracted Staff)
- The contractor is not an ESC
- An administrator contracted from an ESC is providing a specific administrative service in a specific district that is not normally provided to all member districts

Contractor Staff Employment Data Elements

The following portion of this section discusses each of the data elements within the Contractor Staff Employment (CJ) Record. The elements are organized alphabetically.

Contracting District IRN Element

Record Field Number	CJ070
Definition	The IRN of the resident/educating district contracting with the ESC or
	other EMIS reporting entity for a staff member in a specific position.

Valid Options

State assigned six-digit code-

C Employee ID Element

Record Field Number	CJ050
Definition	Unique code assigned to the staff member.

Valid Options

A valid nine-character code

Reporting Instructions. When reporting the Employee ID Element, districts can use the staff member's credential ID, a district-assigned Z-ID, or a locally-assigned number as long as the same value is used for the Employee ID Element across all records reported by a district. Report the Employee ID of the staff member providing the services for which the resident/educating district is contracting.

When reporting the Employee ID Element, report the local number assigned to the employee by the district. The same locally assigned number must be used for the Employee ID on other staff related records reported for this staff member by this reporting entity. The district can use the staff member's credential ID, Z-ID, or a local value determined by the district as long as the same value is used for each staff member across all record types.

A value of "999999999" is not allowed in this element on this record type. For more information about Z-IDs, see the State Staff ID reporting instructions in EMIS Manual Section 3.3 Staff Demographic (CI) Record.

Code Element

Record Field Number	CJ090
Definition	A unique <u>number code</u> assigned by the school district, <u>which that</u> differ- entiates between multiple contracts of a staff member within the same
	position code.

Valid Options

Valid <u>T</u>three-character code

Reporting Instructions. Report the same local contract code for the position being reported on the Contractor Staff Employment (CJ) Record which that was reported on the Staff Employment (CK) Record.

If a district reports multiple Staff Employment (CK) Records for one staff member with the same position, then a unique local contract code is required to be reported on each Staff Employment (CK) Record.

Position Code Element

Record Field Number	CJ060	
Definition	The code associated with the position assignment of the employee.	

Valid Options

Valid three-digit code As provided in Section 3.<u>9</u>2 Reporting Contracted Staff Position <u>Codes</u>

Reporting Instructions. Report the position for which the resident/educating district is contracting. Valid options can be found in EMIS Manual Section 3.9 Position Codes.

Section 3.9 Position Codes lists the options for the Position Code Element.

For further instructions, see Position Code Element in Section 3.4 Staff Employment (CK) Record.

Position FTE Element

Record Field Number	CJ080
Definition	The full-time equivalency of the position expressed as a percentage.

Valid Options

0.00 - 2.009.99

Reporting Instructions. Report the full-time equivalency (FTE) of the position for which the resident/educating district is contracting.

It is the responsibility of the contractor to determine how to split the position FTE among multiple resident/educating districts contracting for the position. When the contracting staff member is a teacher, the FTE is often determined based on the percent of students from each contracting district. Districts should



make a consistent determination across courses based on the amount of time the teacher is expected to spend with students. This determination is a local decision that should be made consistently and in coordination between the employing and contracting districts.

Defining a Unique Record

Each EMIS record has specific fields that must be unique on each row of data reported to the Department. For the Contractor Staff Employment (CJ) Record, each combination of values in the following fields must be unique.

Required Fields	Number
Employee ID	CJ050
Position Code	CJ060
Contracting District IRN	CJ070
Local Contract Code	CJ090

3.5 CONTRACTOR STAFF EMPLOYMENT (CJ) RECORD FILE LAY-OUT

Number	Position	Name	PIC/Size
	1-8	Filler	PIC 9(8)
CJ010	9-10	Sort Type	PIC X(2)
		Always "CJ"	
	11	Filler	PIC X
CJ020	12-15	Fiscal Year, e.g., 2020 (CCYY)	PIC X(4)
CJ030	16	Data Set	PIC X
		L – Staff/Course	
CJ040	17-22	District IRN	PIC X(6)
CJ050	23-31	Employee ID	PIC X(9)
CJ060	32-34	Position Code	PIC 9(3)
CJ070	35-40	Contracting District IRN	PIC 9(6)
CJ080	41-43	Position FTE	PIC 9V99
CJ090	44-46	Local Contract Code	PIC X(3)